

**Code** VNM.KIS.M.CA.T.01  
**Company name**  
**Date** 06/14/2019  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Information on the warrant:
  - Name of warrant: **VNM.KIS.M.CA.T.01**
  - Name (code) of underlying security: VNM
  - Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: June 14, 2019
  - Maturity date: December 14, 2019
  - Duration: 6 months
  - Conversion ratio: 10:1
  - Exercise price (exercise index): 158,888 dongs
  - Value of collateral: VND5,000,000,000
3. Quantity of warrants registered for offering: 5,000,000 warrants
4. Issue price: 1,200 VND/warrant
5. Quantity of issued warrants (in case of additional issue): 0
6. Minimum buying quantity: 1,000 warrants
7. Time of subscription: from June 14, 2019 to June 18, 2019
8. Place of subscription and receipt of prospectus:
  - Place of subscription: 180-192 Nguyen Cong Tru, Nguyen Thai Binh, district 1, Ho Chi Minh.
  - The prospectus is posted on the website: [www.kisvn.vn](http://www.kisvn.vn)
9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV).